

FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
		12	13 Leadership Development - Learn, Grow, Achieve 8:30-12:00pm Excel: Accelerated Intermediate Excel 1:00-5:00pm	14
17 ASPE - Update 2022 8:30-12:00pm GST/HST - Fundamentals 8:30 - 4:30pm	18 Ethical Leadership in the Age of AI 1:00-5:00pm	19 ASNFPPO - Update 2022 8:30-12:00pm How to Build an Investment Portfolio (Part 1 of 2) 1:00-4:30pm	20 How to Build an Investment Portfolio (Part 2 of 2) 8:30-12:00pm The Focused CPA (Part 1 of 2) 1:00-4:30pm	21 Wellbeing-Based Leadership 8:30-12:00pm
24 Time Management 8:30-4:30pm IFRS - Update 2022 1:00-4:30pm	25 Essential Topics for Controllers 8:30-4:30pm	26 Audit Engagements - Update 2022 8:30-12:00pm Income Tax - Owner & Manager Compensation 1:00-4:30pm	27 Income Tax - Real Estate 8:30-4:30pm The Focused CPA (Part 2 of 2) 1:00-4:30pm	28 Trends and Key Issues in Governance 8:30-4:30pm
31 Excel: Introduction to Pivot Tables 10:00-12:00pm Anti-Fragile - Resilience at its Best 1:00-4:30pm				

October

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MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
	<p>1 Strengthening Costing & Budgeting 8:30-4:30pm</p> <p>Creating a Differentiated Value Proposition 1:00-4:30pm</p>	<p>2 RIP - Estate & Testamentary Trusts 8:30-4:30pm</p> <p>Business Ethics: It Starts with You 1:00-5:00pm</p>	<p>3 Income Tax - Update 2022 8:30-4:30pm</p> <p>Assertive Communication 1:00-4:30pm</p>	<p>4 Controllership Operational Management 8:30-4:30pm</p> <p>Excel: Advanced Excel Functions and Formulas 1:00-5:00pm</p>
<p>7 Review Engagements - Application of the Standard 8:30-4:30pm</p> <p>Practical Tips for Controllers & CFOs 8:30-4:30pm</p>	<p>8 Income Tax - Update 2022 8:30-4:30pm</p> <p>Strategic Networking 1:00-2:30pm</p> <p>Diversity & Inclusion in the Workplace - SCC 1:00-4:30pm</p>	<p>9 Business Valuations - Fundamentals 8:30-4:30pm</p> <p>Ethical Leadership in the Age of AI 1:00-5:00pm</p>	<p>10 Leadership - The Essential Competencies 8:30-4:30pm</p>	<p>11 Remembrance Day</p>
<p>14 Taking FS & Ratio Analysis 8:30-4:30pm</p> <p>Proactive & Purposeful 8:30-12:00pm</p> <p>Conflict Resolution 1:00-4:30pm</p>	<p>15 Taxation of Domestic Trusts - Fundamentals 8:30-4:30pm</p> <p>Financial Storytelling 8:30-12:00pm</p> <p>Ethical Dilemmas: Getting to a Resolution 1:00-5:00pm</p>	<p>16 Excel: Advanced Pivot Table Techniques 10:00-12:00pm</p> <p>Income Tax - Investment Income 1:00-4:30pm</p>	<p>17 Interpreting Financial Statements 8:30-4:30pm</p> <p>Employee Engagement - How to Foster Motivation 1:00-4:30pm</p>	<p>18</p>
<p>21 Audit Engagements - Application of CAS 315 Revised Standard 8:30-4:30pm</p> <p>Achieving Results Through Collaborative Projects (Part 1 of 2) 1:00-4:30pm</p>	<p>22 ASPE - Disclosure & Presentation 8:30-4:30pm</p> <p>Achieving Results Through Collaborative Projects (Part 2 of 2) 1:00-4:30pm</p>	<p>23 RIP - Estate Planning 8:30-4:30pm</p> <p>Building and Managing Successful Relationships 1:00-4:30pm</p>	<p>24 Estate & Probate Planning 8:30-12:00pm</p> <p>Integrating Risk into Strategic Decisioning 8:30-4:30pm</p>	<p>25 Negotiations Excellence 1:00-4:30pm</p> <p>Income Tax - Everyday Issues for the General Practitioner 8:30-4:30pm</p>

November

FALL/WINTER 2022-23 CALENDAR

<p>28 GST/HST - Specific Topics 8:30-4:30pm</p> <p>Performance Management & Employee Development 8:30-12:00pm</p>	<p>29 ASPE - Agriculture (3041) New Standard 8:30-12:00pm</p> <p>Self-Managing Leadership 1:00-4:30pm</p>	<p>30 Income Tax - 5 Years of Developments 8:30-4:30pm</p> <p>Controllership Strategic Leadership 8:30-4:30pm</p>			
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FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
			<p>1 Financial Management in the Construction Industry 8:30-4:30pm</p> <p>Excel: Creating a Dashboard from Spreadsheet Data & Pivot Tables 10:00-12:00pm</p> <p>QM - Application of CSQM 1 & 2 for Providers of Assurance Services New Standards 1:00-4:30pm</p>	<p>2 Business Ethics for CPAs in Canadian Professional Practice 8:30-12:30pm</p> <p>Memory Techniques for Professionals 1:00-4:30pm</p>
<p>5 GST/HST - CRA Audit 8:30-4:30pm</p>	<p>6 Corporate Tax - Compliance & Planning in T2 Preparation 8:30-4:30pm</p> <p>Leadership and Culture 1:00-4:30pm</p>	<p>7 How to Prepare a Personal Financial Plan (Part 1 of 2) 8:30-12:00pm</p> <p>QM - Overview of CSQM 1 & 2 for Providers of Compilation & Other Non-Assurance Services New Standards 1:00-4:30pm</p>	<p>8 How to Prepare a Personal Financial Plan (Part 2 of 2) 8:30-12:00pm</p> <p>Corporate Tax - Purchase & Sale of a Business 8:30-4:30pm</p>	<p>9 Compilation Engagements - Application of CSRS 4200 New Standard 8:30-12:00pm</p>
<p>12 Personal Tax - Compliance & Planning in T1 Preparation 8:30-4:30pm</p>	<p>13 ASPE - Revenue Recognition 8:30-4:30pm</p>	<p>14</p>	<p>15 Income Tax - Update 2022 8:30-4:30pm</p>	<p>16 Excel: An Introduction to Pivot Tables Using Power Pivot 10:00-12:00pm</p>

December

FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
		4 ASPE - Related Party Transactions 8:30-4:30pm	5 Art of Giving & Receiving Feedback 8:30-12:00pm	6 Financing Strategies 8:30-4:30pm
9 Review Engagements - Specific Topics 8:30-4:30pm	10 Corporate Restructuring - Fundamentals 8:30-4:30pm Personal & Corporate Reputation in the Era of 'Shares' & 'Likes' 1:00-5:00pm	11	12 Corporate Tax - Small Business Deduction & Private Corporate Groups 8:30-4:30pm	13
16	17 ASNFPPO - Disclosure & Presentation 8:30-4:30pm	18 Income Tax - Administration & Risk Management 8:30-4:30pm	19 Income Tax - Consequences to Avoid 8:30-4:30pm	20 Corporate Tax - Investment Holding Companies 8:30-12:00pm
23	24 Corporate Tax - RDTOH, CDA & Other Tax Accounts 8:30-12:00pm	25 Call of the Time: Motivation 8:30-12:00pm	26	27
30	31 Corporate Tax - Section 55: How Safe Are Your Dividends 8:30-12:00pm			

January

FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
		1 Ten Practical Topics for Financial Leaders 8:30-12:00pm	2 Be the Lighthouse Through Change 8:30-10:00am	3
6	7 From Conflict to Cooperation 8:30-12:00pm	8 Strategic Planning for Professionals 8:30-12:00pm	9 What is Your Happiness Practice? 1:00-4:30pm	10
13	14 Dealing with Strong Personalities 8:30-12:00pm	15 Ethics: More than Just the Code of Conduct 8:30-11:00am	16 How to Set Meaningful Goals 8:30-12:00pm	17
20 Family Day	21 Managing Stress in the Workplace 8:30-12:00pm	22 Mental Health in the Workplace 8:30-11:30am	23 Training your Mind to Pay Attention 8:30-12:00pm	24
27	28			

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FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	March
		1	2	3	
6	7	8 The Power of Virtual Performance Coaching 8:30-12:00pm	9 Communication and Relationship Building 1:00-4:30pm	10	
13	14	15	16	17	
20	21 Authentic Leadership 1:00-4:30pm	22	23 Stepping Up: Preparing for More Senior Leadership Roles 8:30-12:00pm	24	
27	28	29	30	31	