

# FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
		12 Income Tax – Investment Income 1:00-4:30pm	13 Leadership Development – Learn, Grow, Achieve 8:30-12:00pm  Excel: Accelerated Intermediate Excel 1:00-5:00pm	14
17 ASPE – Update 2022 8:30-12:00pm  GST/HST – Fundamentals 8:30 – 4:30pm	18 Ethical Leadership in the Age of AI 1:00-5:00pm	19 ASNFPO – Update 2022 8:30-12:00pm  How to Build an Investment Portfolio (Part 1 of 2) 1:00-4:30pm	20 How to Build an Investment Portfolio (Part 2 of 2) 8:30-12:00pm  The Focused CPA (Part 1 of 2) 1:00-4:30pm	21 Wellbeing-Based Leadership 8:30-12:00pm
24 Time Management 8:30-4:30pm  IFRS – Update 2022 1:00-4:30pm	25 Essential Topics for Controllers 8:30-4:30pm	26 Audit Engagements – Update 2022 8:30-12:00pm  Income Tax – Owner & Manager Compensation 1:00-4:30pm	27 Income Tax – Real Estate 8:30-4:30pm  The Focused CPA (Part 2 of 2) 1:00-4:30pm	28 Trends and Key Issues in Governance 8:30-4:30pm
31 Excel: Introduction to Pivot Tables 10:00-12:00pm  Anti-Fragile – Resilience at its Best 1:00-4:30pm				

**October**

FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
	<p>1 Strengthening Costing &amp; Budgeting 8:30-4:30pm</p> <p>Creating a Differentiated Value Proposition 1:00-4:30pm</p>	<p>2 RIP – Estate &amp; Testamentary Trusts 8:30-4:30pm</p> <p>Business Ethics: It Starts with You 1:00-5:00pm</p>	<p>3 Income Tax – Update 2022 8:30-4:30pm</p> <p>Assertive Communication 1:00-4:30pm</p>	<p>4 Controllership Operational Management 8:30-4:30pm</p> <p>Excel: Advanced Excel Functions and Formulas 1:00-5:00pm</p>
<p>7 Review Engagements – Application of the Standard 8:30-4:30pm</p> <p>Practical Tips for Controllers &amp; CFOs 8:30-4:30pm</p>	<p>8 Income Tax – Update 2022 8:30-4:30pm</p> <p>Strategic Networking 1:00-2:30pm</p> <p>Diversity &amp; Inclusion in the Workplace - SCC 1:00-4:30pm</p>	<p>9 Business Valuations – Fundamentals 8:30-4:30pm</p> <p>Ethical Leadership in the Age of AI 1:00-5:00pm</p>	<p>10 Leadership – The Essential Competencies 8:30-4:30pm</p>	<p>11  Remembrance Day</p>
<p>14 Taking FS &amp; Ratio Analysis 8:30-4:30pm</p> <p>Proactive &amp; Purposeful 8:30-12:00pm</p> <p>Conflict Resolution 1:00-4:30pm</p>	<p>15 Taxation of Domestic Trusts – Fundamentals 8:30-4:30pm</p> <p>Financial Storytelling 8:30-12:00pm</p> <p>Ethical Dilemmas: Getting to a Resolution 1:00-5:00pm</p>	<p>16 Excel: Advanced Pivot Table Techniques 10:00-12:00pm</p>	<p>17 Interpreting Financial Statements 8:30-4:30pm</p> <p>Employee Engagement – How to Foster Motivation 1:00-4:30pm</p>	<p>18 Performance Management &amp; Employee Development 8:30-12:00pm</p>
<p>21 Audit Engagements – Application of CAS 315 Revised Standard 8:30-4:30pm</p> <p>Achieving Results Through Collaborative Projects (Part 1 of 2) 1:00-4:30pm</p>	<p>22 ASPE – Disclosure &amp; Presentation 8:30-4:30pm</p> <p>Achieving Results Through Collaborative Projects (Part 2 of 2) 1:00-4:30pm</p>	<p>23 RIP – Estate Planning 8:30-4:30pm</p> <p>Building and Managing Successful Relationships 1:00-4:30pm</p>	<p>24 Estate &amp; Probate Planning 8:30-12:00pm</p> <p>Integrating Risk into Strategic Decisioning 8:30-4:30pm</p>	<p>25 Negotiations Excellence 1:00-4:30pm</p> <p>Income Tax – Everyday Issues for the General Practitioner 8:30-4:30pm</p>
<p>28 GST/HST – Specific Topics 8:30-4:30pm</p>	<p>29 ASPE – Agriculture (3041) New Standard 8:30-12:00pm</p>	<p>30 Income Tax – 5 Years of Developments 8:30-4:30pm</p>		

November

# FALL/WINTER 2022-23 CALENDAR

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	Self-Managing Leadership 1:00-4:30pm	Controllership Strategic Leadership 8:30-4:30pm			
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# FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
			<p>1 Financial Management in the Construction Industry 8:30-4:30pm</p> <p>Excel: Creating a Dashboard from Spreadsheet Data &amp; Pivot Tables 10:00-12:00pm</p> <p>QM – Application of CSQM 1 &amp; 2 for Providers of Assurance Services New Standards 1:00-4:30pm</p>	<p>2 Business Ethics for CPAs in Canadian Professional Practice 8:30-12:30pm</p> <p>Memory Techniques for Professionals 1:00-4:30pm</p>
<p>5 GST/HST – CRA Audit 8:30-4:30pm</p>	<p>6 Corporate Tax – Compliance &amp; Planning in T2 Preparation 8:30-4:30pm</p> <p>Leadership and Culture 1:00-4:30pm</p>	<p>7 How to Prepare a Personal Financial Plan (Part 1 of 2) 8:30-12:00pm</p> <p>QM – Overview of CSQM 1 &amp; 2 for Providers of Compilation &amp; Other Non-Assurance Services New Standards 1:00-4:30pm</p>	<p>8 How to Prepare a Personal Financial Plan (Part 2 of 2) 8:30-12:00pm</p> <p>Corporate Tax – Purchase &amp; Sale of a Business 8:30-4:30pm</p>	<p>9 Compilation Engagements – Application of CSRS 4200 New Standard 8:30-12:00pm</p>
<p>12 Personal Tax – Compliance &amp; Planning in T1 Preparation 8:30-4:30pm</p>	<p>13 ASPE – Revenue Recognition 8:30-4:30pm</p>	<p>14</p>	<p>15 Income Tax – Update 2022 8:30-4:30pm</p>	<p>16 Excel: An Introduction to Pivot Tables Using Power Pivot 10:00-12:00pm</p>

**December**

FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
		4 ASPE – Related Party Transactions 8:30-4:30pm	5 Art of Giving & Receiving Feedback 8:30-12:00pm	6 Financing Strategies 8:30-4:30pm
9 Review Engagements – Specific Topics 8:30-4:30pm	10 Corporate Restructuring – Fundamentals 8:30-4:30pm  Personal & Corporate Reputation in the Era of ‘Shares’ & ‘Likes’ 1:00-5:00pm	11	12 Corporate Tax – Small Business Deduction & Private Corporate Groups 8:30-4:30pm	13
16	17 ASNFPD – Disclosure & Presentation 8:30-4:30pm	18 Income Tax – Administration & Risk Management 8:30-4:30pm	19 Income Tax – Consequences to Avoid 8:30-4:30pm	20 Corporate Tax – Investment Holding Companies 8:30-12:00pm
23	24 Corporate Tax – RDTOH, CDA & Other Tax Accounts 8:30-12:00pm	25 Call of the Time: Motivation 8:30-12:00pm	26	27
30	31 Corporate Tax – Section 55: How Safe Are Your Dividends 8:30-12:00pm			

January

# FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
		1 Ten Practical Topics for Financial Leaders 8:30-12:00pm	2 Be the Lighthouse Through Change 8:30-10:00am	3
6	7 From Conflict to Cooperation 8:30-12:00pm	8 Strategic Planning for Professionals 8:30-12:00pm	9 What is Your Happiness Practice? 1:00-4:30pm	10
13	14	15 Ethics: More than Just the Code of Conduct 8:30-11:00am	16 How to Set Meaningful Goals 8:30-12:00pm	17
20 Family Day	21	22 Mental Health in the Workplace 8:30-11:30am	23 Training your Mind to Pay Attention 8:30-12:00pm	24
27	28			

**February**

# FALL/WINTER 2022-23 CALENDAR

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
		1	2	3
6	7	8 The Power of Virtual Performance Coaching 8:30-12:00pm	9 Communication and Relationship Building 1:00-4:30pm	10
13	14	15	16	17
20	21 Authentic Leadership 1:00-4:30pm	22	23 Stepping Up: Preparing for More Senior Leadership Roles 8:30-12:00pm	24
27	28	29	30	31

**March**